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January 21, 2011

VIA ELECTRONIC FILING

Marlene Dortch, Secretary Federal Communications Commission 445 Twelfth St., SW Washington, DC 20554

Re: Ex Parte Notice in ET Docket No. 10-142

Dear Ms. Dortch:

Pursuant to Section 1.1206(b) of the Commission's Rules, this letter serves to notify the Commission that on Thursday, January 20, 2011, Daniel Brooks of Sheppard, Mullin, Richter & Hampton LLP and I met with Louis Peraertz of the Office of Commissioner Clyburn on behalf of the Official Committee of Unsecured Creditors of TerreStar Networks Inc., *et al.* (the "Committee").

At the meeting, we discussed the above-captioned proceeding concerning mobile satellite service ("MSS") with an ancillary terrestrial component ("ATC") in the 2 GHz band, Big LEO band, and L-band. We expressed the Committee's support for the Commission's proposals to add co-primary Fixed and Mobile allocations to the 2 GHz band and to apply the Commission's secondary market policies and rules applicable to terrestrial services to all transactions involving the use of 2 GHz MSS spectrum for terrestrial services. We also expressed the Committee's opposition to the proposal that, in the event a 2 GHz MSS license is returned or cancelled, the spectrum should not be assigned or made available for MSS use.

Very truly yours,

/s/ Brian D. Weimer

Brian D. Weimer

for SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

cc: Louis Peraertz